

2022 Financial Statements & Form 990

STARR INSTITUTE, INC.

FINANCIAL STATEMENTS

Year Ended December 31, 2022

STARR INSTITUTE, INC.

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INDEPENDENT ACCOUNTANT'S REVIEW REPORT

To the Board of Directors and Members of
Starr Institute, Inc.:

We have reviewed the accompanying financial statements of Starr Institute, Inc. ("the Institute", a non-profit entity), which comprise the statement of financial position as of December 31, 2022, and the related statement of activities, changes in net assets, functional expenses, and cash flows for the year then ended, and the related notes to the financial statements. A review includes primarily applying analytical procedures to management's financial data and making inquiries of entity management. A review is substantially less in scope than an audit, the objective of which is the expression of an opinion regarding the financial statements as a whole. Accordingly, we do not express such an opinion.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement whether due to fraud or error.

Accountant's Responsibility

Our responsibility is to conduct the review engagement in accordance with Statements on Standards for Accounting and Review Services promulgated by the Accounting and Review Services Committee of the AICPA. Those standards require us to perform procedures to obtain limited assurance as a basis for reporting whether we are aware of any material modifications that should be made to the financial statements for them to be in accordance with accounting principles generally accepted in the United States of America. We believe that the results of our procedures provide a reasonable basis for our conclusion.

Accountant's Conclusion on the Financial Statements

Based on our review, we are not aware of any material modifications that should be made to the accompanying financial statements in order for them to be in accordance with accounting principles generally accepted in the United States of America.

GRADY CPA PC

Rhinebeck, New York
October 9, 2023

STARR INSTITUTE, INC.
STATEMENT OF FINANCIAL POSITION
December 31, 2022

ASSETS

Current Assets:	
Cash and cash equivalents	\$ 185,209
Investments	1,404,083
Prepaid expenses	22,719
Total current assets	<u>1,612,011</u>
Property and Equipment:	
Fixed Assets - net of accumulated depreciation (Note 3)	<u>1,307,407</u>
Total assets	\$ <u><u>2,919,418</u></u>

LIABILITIES AND NET ASSETS

Current Liabilities:	
Accounts payable	\$ 25,198
Accrued payable	2,488
Total current liabilities	<u>27,686</u>
Net Assets:	
Net assets without donor restrictions	2,891,732
Net assets with donor restrictions	<u>-</u>
Total Liabilities and Net Assets	\$ <u><u>2,919,418</u></u>

See Independent Accountant's Review Report. See notes to financial statements.

STARR INSTITUTE, INC.
STATEMENT OF ACTIVITIES AND CHANGES IN NET ASSETS
for the year ended December 31, 2022

SUPPORT AND REVENUE:

414 Tax receipt	\$ 394,800
Contributions and grants	69,548
Book sales, appraisals and shows	33,052
Mid-Hudson Library System	2,343
Interest and dividends	140,342
Programs	1,993
Room rent	75
Membership	7,566
Overdue fines/copier fees	1,812
Unrealized gain(loss) investments	<u>(398,227)</u>
 Total Support and Revenue	 <u>253,303</u>

EXPENSES:

Program expenses	590,698
General and administrative	132,504
Fundraising	<u>3,472</u>
 Total Expenses	 \$ <u>726,674</u>

Change in net assets: (473,371)

Net assets - beginning of year:

Net assets without donor restrictions	\$ 3,365,103
Net assets with donor restrictions	<u>-</u>
Net assets - Beginning of the Year	3,365,103

Net assets - end of year:

Net assets without donor restrictions	2,891,732
Net assets with donor restrictions	<u>-</u>
Net assets - End of the Year	\$ <u><u>2,891,732</u></u>

See Independent Accountant's Review Report. See notes to financial statements.

STARR INSTITUTE, INC.
STATEMENT OF FUNCTIONAL EXPENSES
for the year ended December 31, 2022

	<u>PROGRAM SERVICES</u>	<u>GENERAL AND ADMIN</u>	<u>FUNDRAISING SERVICES</u>	<u>TOTAL</u>
Salaries and wages	\$ 259,904	\$ 106,158	\$ -	\$ 366,063
Payroll tax and expense	37,559	15,341	-	52,900
Books	41,998	-	-	41,998
Office and supplies	5,465	-	-	5,465
Insurance	24,354	-	-	24,354
Fundraising expenses	-	-	3,472	3,472
Grant expenditures	30,985	-	-	30,985
Program expense	6,441	-	-	6,441
Computer/technology fees	1,901	-	-	1,901
Director's discretion	19,035	-	-	19,035
Maintenance	35,560	-	-	35,560
Utilities	23,586	-	-	23,586
Telephone and internet	4,447	-	-	4,447
Mid Hudson Library fees	9,396	-	-	9,396
Professional development	-	875	-	875
Professional fees	9,858	2,465	-	12,323
Depreciation	80,209	-	-	80,209
Advisory fees	-	7,665	-	7,665
Total Functional Expenses	\$ <u>590,698</u>	\$ <u>132,504</u>	\$ <u>3,472</u>	\$ <u>726,675</u>

See Independent Accountant's Review Report. See notes to financial statements.

STARR INSTITUTE, INC.
STATEMENT OF CASH FLOWS
for the year ended December 31, 2022

CASH FLOW FROM OPERATING ACTIVITIES:	<u>2022</u>
Change in net assets	\$ <u>(473,371)</u>
Adjustments to reconcile change in net assets to net cash provided (used) by operating activities:	
Depreciation	80,209
Advisory fees	7,665
Prepaid expenses	(5,323)
Accounts payable	16,683
Accrued payable	(876)
Total adjustments	<u>98,358</u>
Net cash provided (used) by operating activities	<u>(375,013)</u>
CASH FLOW FROM INVESTING ACTIVITIES:	
Adjustments to reconcile change in net assets to net cash provided (used) by investing activities:	
Fixed asset purchases	(46,546)
Unrealized (gain)/loss investments	398,227
Endowment interest and dividends reinvested	(139,876)
Net transfers from endowment fund	58,754
Net cash provided (used) for investing activities	<u>270,559</u>
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS	(104,454)
CASH AND CASH EQUIVALENTS - Beginning of year	<u>289,663</u>
CASH AND CASH EQUIVALENTS - End of year	<u>\$ 185,209</u>

See Independent Accountant's Review Report. See notes to financial statements.

STARR INSTITUTE, INC.
NOTES TO THE FINANCIAL STATEMENTS

1. Nature of Organization:

The Institute provides the Rhinebeck community with a library and information services to meet the educational, recreational and other needs of library patrons. A public institution open to all, Starr Institute, Inc. is committed to being a modern center of reliable information and maintaining an up-to-date collection of books, periodicals and other materials for circulation and reference. Starr Institute, Inc. operates under by-laws that are amended as needed. The Institute is located in the Town of Rhinebeck, Dutchess County, New York.

The Institute is supported primarily through tax revenues, donor contributions and grants.

2. Summary of Significant Accounting Principles:

Basis of Accounting:

The accompanying financial statements are prepared on the accrual basis of accounting, in accordance with generally accepted accounting principles.

Pervasiveness of Estimates:

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect certain reported amounts and disclosures at the date of the financial statements. Accordingly, actual results could differ from those estimates.

Financial Statement Presentation:

Net assets and revenues, expenses, gains, and losses are classified based on the existence or absence of donor-imposed restrictions.

Contributions and Grants:

All contributions are considered to be available for unrestricted use unless specifically restricted by the donor. Amounts that are designated for future periods or restricted by the donor for specific purposes are reported as restricted support that increases net assets with donor restrictions. When net assets with donor restrictions expire, restricted net assets are reclassified to unrestricted net assets and reported in the statement of activities as net assets released from restrictions. Donor imposed restrictions that are satisfied within the same operating cycle are reported as unrestricted pursuant to SFAS No. 116.

Net Assets with Donor Restrictions:

The Institute reports contributions of cash and other assets as restricted support if they are received with donor stipulations that limit the use of the donated assets. When a donor restriction expires, that is, when a stipulated time restriction ends or a purpose restriction is accomplished, net assets with donor restrictions are reclassified to net assets without donor restrictions and reported in the statement of activities as net assets released from restrictions. Restrictions satisfied in the same period as received are reported as unrestricted support.

The Institute reports information regarding its financial position and activities according to two classes of net assets: net assets without donor restrictions and net assets with donor restrictions. Accordingly, the net assets of the Institute and changes therein are classified and reported as follows:

See independent accountant's review report.

STARR INSTITUTE, INC.
NOTES TO THE FINANCIAL STATEMENTS

2. Summary of Significant Accounting Principles (continued):

Net Assets with Donor Restrictions (continued):

Net Assets Without Donor Restrictions - Net assets that are not subject to donor-imposed restrictions.

Net Assets With Donor Restrictions - Net assets subject to donor-imposed restrictions. These assets must be either used or maintained by the Institute in accordance with the restrictions placed on them. When a restriction expires or certain criteria are met, net assets with donor restrictions are reclassified to net assets without donor restrictions and are reported.

Concentration of Credit Risk:

Financial instruments that potentially expose the Institute to concentrations of credit risk consist principally of temporary cash investments in excess of their insured limits. The Institute maintains its cash balances in local financial institutions. The balances are insured by the Federal Deposit Insurance Corporation up to \$250,000. There were no uninsured cash balances at December 31, 2022. The Institute has not experienced any losses with respect to its cash balances.

Cash and Cash Equivalents:

For the purposes of the statement of cash flows, the Institute considers all highly liquid investments with an initial maturity of less than three months to be cash equivalents.

Fair Value of Financial Instruments:

Accounting principles generally accepted in the United States of America establishes a framework for measuring fair value. That framework provides a fair value hierarchy that prioritizes the inputs to the valuation techniques used to measure fair value. The hierarchy gives the highest priority to unadjusted quoted prices in active markets for identical assets or liabilities (Level 1 measurement) and lowest priority to unobservable inputs (Level 3 measurements). The three levels of the hierarchy are described below:

Level 1: Quoted prices for identical assets or liabilities in active markets to which the Institute has access to measurement.

Level 2: Observable inputs other than Level 1 prices, such as quoted prices for similar instruments' quoted prices in markets that are not active; or other inputs that are observable or can be corroborated by observable market data.

Level 3: Unobservable inputs for the asset or liability. Unobservable inputs should be used to measure the fair value to the extent that observable inputs are not available.

The asset's or liability's fair value measurement level within the fair value hierarchy is based on the lowest level of any input that is significant to the fair value measurement. Valuation techniques used need to maximize the use of observable inputs and minimize the use of unobservable inputs.

The methods described above may produce a fair value calculation that may not be indicative of the net realizable value or reflective of the future fair values. Furthermore, while the Institute believes its valuation methods are appropriate and consistent with other market participants, the use of different methodologies or assumptions to determine the fair value of certain financial instruments could result in a different fair value measurement at the reporting date.

See independent accountant's review report.

STARR INSTITUTE, INC.
NOTES TO FINANCIAL STATEMENTS

2. Summary of Significant Accounting Policies (continued):

Fair Value of Financial Instruments (continued):

The table below presents the balances of other assets measured at fair value on a recurring basis by level within the hierarchy:

As of December 31, 2022:

		Total	Level 1	Level 2	Level 3
Mutual Funds	\$	1,404,083	1,404,083	-	-
Total	\$	1,404,083	1,404,083	-	-

Fixed Assets:

Fixed assets are recorded at cost or estimated fair market value at the date of donation. Depreciation is computed on a straight line basis over the estimated useful lives of the assets generally as follows:

Buildings and improvements	-	5 - 30 years
Furniture and equipment	-	5 - 7 years

Subsequent Events:

In preparing the financial statements, the Institute has evaluated events and transactions for potential recognition or disclosure through October 9, 2023, the date that the financial statements were available to be issued.

Contributed Services:

No amounts have been reflected in the financial statements for donated services. The Institute generally pays for services requiring specific expertise. However, many individuals volunteer their time and perform a variety of tasks that assist the Institute in performing its charitable function, but these services do not meet the criteria for recognition as contributed services. The Institute receives more than 3,500 volunteer hours per year.

Income Taxes:

Starr Institute, Inc. is a not-for-profit organization that is exempt from income taxes under Section 501 (c) (3) of the Internal Revenue Code and therefore, has made no provision for federal income taxes in the accompanying financial statements. In addition, the Institute has been classified by the Internal Revenue Service as other than a "private foundation" within the meaning of Section 509 (a) of the Internal Revenue Code. The Institute's Form 990, Return of Organization Exempt from Income tax for the years 2022, 2021 and 2020 are subject to examination by the IRS, generally for three years after they were filed.

Uncertainty in Income Taxes:

The Institute files an annual 990 as a tax exempt organization under Section 501 (c) (3) of the Internal Revenue Code. As such, no Federal or New York State taxes are paid by the Institute. The Institute has been classified as an entity that is not a private foundation within the meaning of Section 509 (a) and qualifies for deductible contributions as provided in Section 170 (b) (1) (A) (vi).

See independent accountant's review report.

STARR INSTITUTE, INC.
NOTES TO FINANCIAL STATEMENTS

2. Summary of Significant Accounting Policies (continued):

Uncertainty in Income Taxes (continued):

The Institute adopted the provisions of accounting principles generally accepted in the United States of America regarding accounting for uncertain tax positions. Management has evaluated the Institute's tax positions and concluded that the Institute had undertaken no uncertain tax positions that would require adjustment to the financial statements in order to comply with the provisions of this guidance.

Unrestricted Endowment Fund:

Unrestricted net assets include the unrestricted endowment fund. According to the by-laws of Starr Institute, Inc. the Board shall deposit in the Unrestricted Endowment Fund ten percent of the funds received from the Annual Fund Drive. In addition, the Gift Acceptance Policy stipulates that unrestricted donations of \$5,000 or more will be deposited directly into this endowment fund. Additionally, annually the Board will transfer four percent of this endowment fund for operating purposes, based upon a four year average of the balance in this endowment fund.

The changes in Unrestricted Endowment net assets as of December 31, 2022 are as follows:

	<u>Unrestricted Endowment fund</u>
Unrestricted Endowment fund net assets, December 31, 2021	\$ 1,728,853
Net transfers to operating account	(58,754)
Advisory fees	(7,665)
Interest and dividends	139,876
Unrealized gain	(398,227)
Unrestricted Endowment fund net assets, December 31, 2022	\$ <u>1,404,083</u>

3. Property and Equipment:

Property and equipment consist of the following:

Land and improvements to land	\$ 31,040
Building and improvements	2,444,064
Fixtures and equipment	<u>154,481</u>
Accumulated depreciation	<u>(1,322,178)</u>
	\$ <u>1,307,407</u>

See independent accountant's review report.

STARR INSTITUTE, INC.
NOTES TO FINANCIAL STATEMENTS

4. Concentration of Credit Risk:

Amounts held in financial institutions are insured up to the limits of the Federal Deposit Insurance Corporation and Securities Investor Protection Corporation. Securities held in the endowment fund exceed the protection limits of the Securities Investor Protection Corporation. The Institute holds its deposits and investments in high quality financial institutions and management believes the Institute is not exposed to significant credit risks on those amounts.

5. Functional Allocation of Expenses:

The cost of providing the Institute's programs and other activities is summarized on a functional basis in Note 5 Functional Expenses. Expenses that can be identified with a specific program or support service are charged directly to that program or support service. Costs common to multiple functions have been allocated among the various functions benefited on the basis of management estimates.

General and administrative expenses include those costs that are not directly identifiable with any specific program, but which provide for the overall support of the Institute.

Fundraising costs are expensed as incurred, even though they may result in contributions received in future years.

6. Uncertainty Regarding the Impact of COVID-19:

In March 2020, the World Health Organization recognized the novel strain of COVID-19 as a pandemic. The COVID-19 outbreak has severely restricted the level of economic activity around the world and caused significant volatility in financial markets. In response to the COVID-19 outbreak, the governments of many countries, states, cities and other geographic regions have taken preventative or protective actions, such as imposing restrictions on travel and business operations and advising or requiring individuals to limit or forgo their time outside of their homes. Future effects of the COVID-19 pandemic are unknown, and as a result, the COVID-19 outbreak may have a material adverse impact of the Institute's financial position and operations. Given the uncertainty regarding the spread of COVID-19 the related financial statement impact cannot be reasonably predicted or estimated at this time.

7. Changes in Accounting Principles:

In May 2014, the Financial Accounting Standards Board issued Accounting Standards Update 2014-19, Revenue from Contracts with Customers (Topic 606) ("ASU 2014-09"). Effective January 2020, the Organization adopted ASU 2014-09 on a retrospective basis. The modifications under ASU 2014-09 were applied to all of the Organization's contracts with customers. No practical expedients were applied. The majority of the Organization's revenue is derived from an annual budget appropriation from the Starr Institute, Inc. referenced in Note 1. Therefore, adoption of ASU 2014-09 had no impact on the recognition of revenue of the project during the periods presented or on the opening balance of net assets as of December 31, 2021.

See independent accountant's review report.

STARR INSTITUTE, INC.
NOTES TO FINANCIAL STATEMENTS

8. Liquidity:

Financial assets available for general expenditure, that is, without donor or other restrictions limiting their use, within one year of the balance sheet date comprise the following:

Financial assets at year end	\$ 185,209
Donor imposed restrictions	<u>-</u>
Financial assets available to meet needs for general expenditures within one year	<u>\$ 185,209</u>

The Institute's goal is to maintain financial assets to meet 15% of the prior year's operating expenses. As part of its liquidity plan, excess cash is invested in short term cash investments.

See independent accountant's review report.

Form 990

OMB No. 1545-0047

Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)
Do not enter social security numbers on this form as it may be made public.
www.irs.gov/Form990 for instructions and the latest information.**2022**

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

For the 2022 calendar year, or tax year beginning 2022, and ending 2020

BC Check if applicable:

- ☐ Address change
☐ Name change
☐ Initial return
☐ Final return/terminated
☐ Amended return
☐ Application pending

STARR INSTITUTE, INC.
DBA STARR LIBRARY
68 WEST MARKET STREET
RHINEBECK, NY 12572

D Employer identification number

14-1558090

E Telephone number

845 876 4030

G Gross receipts \$ 651,530.

H(a) Is this a group return for subordinates? ☒ Yes ☐ No
H(b) Are all subordinates included? ☐ Yes ☐ No
If "No," attach a list. See instructions.

F Name and address of principal officer:

SAME AS C ABOVE

I Tax-exempt status: ☐ 501(c)(3) ☐ 501(c)(4) ☐ 527J Website: [HTTP://STARR.RHINEBECK.LIB.NY.US/](http://STARR.RHINEBECK.LIB.NY.US/)

H(c) Group exemption number

K Form of organization: ☒ Corporation ☐ Trust ☐ Association ☐ Other

L Year of formation: 1965 State of legal domicile: NY

Part I Summary

1 Briefly describe the organization's mission or most significant activities: STARR LIBRARY SHALL PROVIDE ACCESS TO THE HIGHEST QUALITY LIBRARY SERVICES AND PROGRAMMING, ENRICHING OUR LIVES AND BUILDING COMMUNITY.

Activities & Governance	2 Check this box if the organization discontinued its operations or disposed of more than 25% of its net assets.	3	8
	3 Number of voting members of the governing body (Part VI, line 1a).	4	8
	4 Number of independent voting members of the governing body (Part VI, line 1b).	5	20
	5 Total number of individuals employed in calendar year 2022 (Part V, line 2a).	6	10
	6 Total number of volunteers (estimate if necessary).	7a	0.
	7a Total unrelated business revenue from Part VIII, column (C), line 12.	7b	0.
	b Net unrelated business taxable income from Form 990-T, Part I, line 11.		

Revenue		Prior Year	Current Year
8	Contributions and grants (Part VIII, line 1h)	620,750.	466,690.
9	Program service revenue (Part VIII, line 2g)	2,955.	3,880.
10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	128,074.	140,342.
11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	49,119.	40,618.
12	Total revenue. Add lines 8 through 11 (must equal Part VIII, column (A), line 12)	800,898.	651,530.
Expenses	13 Grants and similar amounts paid (Part IX, column (A), lines 1-3)		
	14 Benefits paid to or for members (Part IX, column (A), line 4)		
	15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	346,638.	418,962.
	16a Professional fundraising fees (Part IX, column (A), line 11e)		
	b Total fundraising expenses (Part IX, column (D), line 25)	3,472.	
	17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	335,126.	307,710.
	18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	681,764.	726,672.
Net Assets or Fund Balances	19 Revenue less expenses. Subtract line 18 from line 12	119,134.	-75,142.
	2 Total assets (Part X, line 16)	3,376,982.	2,919,420.
	0 Total liabilities (Part X, line 26)	11,879.	27,685.
	2 Net assets or fund balances. Subtract line 21 from line 20	3,365,103.	2,891,735.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer	Date		
	DAVID LAVALLEE	PRESIDENT		
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input checked="" type="checkbox"/> if self-employed PTIN
	JOHN A. GRADY	JOHN A. GRADY Firm's	11/08/23	P00238188
	name GRADY CPA PC			
	Firm's address 47 W MARKET ST STE 3			
	RHINEBECK, NY 12572	Phone no.		Firm's EIN 84-4929319
				845-876-4911

May the IRS discuss this return with the preparer shown above? See instructions. ☒ Yes ☐ No

BAA For Paperwork Reduction Act Notice, see the separate instructions.

TEEA0101L 09/01/22

Form 990 (2022)

Part III Statement of Program Service AccomplishmentsCheck if Schedule O contains a response or note to any line in this Part III ☐**1** Briefly describe the organization's mission:

STARR LIBRARY SHALL PROVIDE ACCESS TO THE HIGHEST QUALITY LIBRARY SERVICES AND PROGRAMMING, ENRICHING OUR LIVES AND BUILDING COMMUNITY.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$558,803 including grants of \$) (Revenue \$)
PROVIDED BOOKS, PERIODICALS AND OTHER REFERENCE MATERIALS FOR A COMMUNITY OF APPROXIMATELY 10,000 INDIVIDUALS.

4b (Code:) (Expenses \$) including grants of \$ (Revenue \$)

4c (Code:) (Expenses \$) including grants of \$ (Revenue \$)

4d Other program services (Describe on Schedule O.)

(Expenses \$) including grants of \$ (Revenue \$)

4e Total program service expenses

558,803.

BAA

TEEA0102L 09/01/22

Form 990 (2022)

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	X	
2 Is the organization required to complete Schedule B, Schedule of Contributors? See instructions		X
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I		X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II		X
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III		X
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I		X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III		X
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation? If "Yes," complete Schedule D, Part IV		X
10 Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi endowments? If "Yes," complete Schedule D, Part V		X
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable. a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI b Did the organization report an amount for investments 'other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII c Did the organization report an amount for investments 'program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII d Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX e Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X		
11a	X	
11b		X
11c		X
11d		X
11e	X	
11f		X
12a Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII		X
12b Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional		X
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E		X
14a Did the organization maintain an office, employees, or agents outside of the United States?		X
14b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV		X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV		X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions		X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	X	
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III		X
20a Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H		X
20b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?		
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	X	

Part IV Checklist of Required Schedules (continued)

	Yes	No
22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III		X
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J		X
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If a "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a		X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?		
25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I		X
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I		X
26 Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II		X
27 Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III		X
28 Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions): a A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If "Yes," complete Schedule L, Part IV b A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV c A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If "Yes," complete Schedule L, Part IV		X
29 Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M		X
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M		X
31 Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I		X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II		X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 201.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I		X
34 Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1		X
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)? b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2		X
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2		X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI		X
38 Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? Note: All Form 990 filers are required to complete Schedule O	X	

Part V Statements Regarding Other IRS Filings and Tax ComplianceCheck if Schedule O contains a response or note to any line in this Part V ☐

	Yes	No
1a Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable	1	0
b Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable	a	0
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	X

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Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

	Yes	No
2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return. 2a	20	
b If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2	X
3a Did the organization have unrelated business gross income of \$1,000 or more during the year?	b	X
b If "Yes," has it filed a Form 990-T for this year? If "No," to line 3b, provide an explanation on Schedule O	3	
4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a	X
b If "Yes," enter the name of the foreign country	b	
See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).		
5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a	X
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b	X
c If "Yes," to line 5a or 5b, did the organization file Form 8886-T?	5c	
6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	6a	X
b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b	
7 Organizations that may receive deductible contributions under section 170(c).		
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7	X
b If "Yes," did the organization notify the donor of the value of the goods or services provided?	a	
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c	X
d If "Yes," indicate the number of Forms 8282 filed during the year 7d	7d	
e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e	X
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f	X
g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g	
h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h	
8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?	8	X
9 Sponsoring organizations maintaining donor advised funds.		
a Did the sponsoring organization make any taxable distributions under section 4966?	9	
b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	a	
10 Section 501(c)(7) organizations. Enter:		
a Initiation fees and capital contributions included on Part VIII, line 12. 10a	10a	
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities. 10b	10b	
11 Section 501(c)(12) organizations. Enter:		
a Gross income from members or shareholders. 11a	11a	
b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.) 11b	11b	
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a	
b If "Yes," enter the amount of tax-exempt interest received or accrued during the year. 12b	12b	
13 Section 501(c)(29) qualified nonprofit health insurance issuers.		
a Is the organization licensed to issue qualified health plans in more than one state?	13a	
Note: See the instructions for additional information the organization must report on Schedule O.		
b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans 13b	13b	
c Enter the amount of reserves on hand 13c	13c	
14a Did the organization receive any payments for indoor tanning services during the tax year?	14	X
b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O	a	
15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	14g5	X
If "Yes," see the instructions and file Form 4720, Schedule N.		
16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	16	X
If "Yes," complete Form 4720, Schedule O.		
17 Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952, or 4953?	17	
If "Yes," complete Form 6069.		

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.Check if Schedule O contains a response or note to any line in this Part VI ☒**Section A. Governing Body and Management**

		Yes	No
1a Enter the number of voting members of the governing body at the end of the tax year..... If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O.	1a	8	
b Enter the number of voting members included on line 1a, above, who are independent.	1b	8	
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2		X
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person?	3		X
4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		X
5 Did the organization become aware during the year of a significant diversion of the organization's assets?	5		X
6 Did the organization have members or stockholders?	6		X
7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a		X
b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b		X
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
a The governing body?	8	X	
b Each committee with authority to act on behalf of the governing body?	a	X	
9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O	9		X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No
10a Did the organization have local chapters, branches, or affiliates?	10a	X
b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10	
11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	b	X
b Describe on Schedule O the process, if any, used by the organization to review this Form 990. SEE SCHEDULE O	11	
12a Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	X
b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	
c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on Schedule O how this was done	12c	
d Did the organization have a written whistleblower policy?	13	X
3 Did the organization have a written document retention and destruction policy?	14	X
1 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a The organization's CEO, Executive Director, or top management official	15	X
b Other officers or key employees of the organization SEE SCHEDULE O	a	X
If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.	15	
16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	b	
b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16a	X
	16b	

Section C. Disclosure

1 List the states with which a copy of this Form 990 is required to be filed NONE	
7 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.	
<input type="checkbox"/> Own website <input type="checkbox"/> Another's website <input checked="" type="checkbox"/> Upon request <input type="checkbox"/> Other (explain on Schedule O)	
19 Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year. SEE SCHEDULE O	
20 State the name, address, and telephone number of the person who possesses the organization's books and records.	
DAVID LAVALLE 68 MARKET ST RHINEBECK NY 12572 845 876 4030	

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent ContractorsCheck if Schedule O contains a response or note to any line in this Part VII ☐**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees****1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.List all of the organization's **current** key employees, if any. See the instructions for definition of "key employee."List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See the instructions for the order in which to list the persons above.☒ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)					(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Officer	Director	Trustee	Highest compensated employee	Former			
(1) STEVE COOK LIBRARY DIRECTOR (RET)	4 0				X		95,251.	0.	0.
(2) JACLYN SAVOLAINEN LIBRARY DIRECTOR	0 4				X		42,800.	0.	0.
(3) MARTHA GERSHUN TRUSTEE	0 0	X					0.	0.	0.
(4) ANDREW SCHULKIND TRUSTEE	0 0	X					0.	0.	0.
(5) ERIC STEINMAN TRUSTEE	0 0	X					0.	0.	0.
(6) CRAIG OLESZEWSKI TREASURER	0 0	X	X				0.	0.	0.
(7) LAURA SELICARO TRUSTEE	0 0	X					0.	0.	0.
(8) DAVID LAVALLEE PRESIDENT	1 0	X	X				0.	0.	0.
(9) KAREN UNGER VICE PRESIDENT	1 0	X	X				0.	0.	0.
(10) SHEA DEAN SECRETARY	0 0	X	X				0.	0.	0.
(11) _____	0 0								
(12) _____									
(13) _____									
(14) _____									

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director) Officer Director Key employee Highest compensated employee Former	(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
(15) -----					
(16) -----					
(17) -----					
(18) -----					
(19) -----					
(20) -----					
(21) -----					
(22) -----					
(23) -----					
(24) -----					
(25) -----					
1b Subtotal			138,051.	0.	0.
c Total from continuation sheets to Part VII, Section A			0.	0.	0.
d Total (add lines 1b and 1c)			138,051.	0.	0.
2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization					

	Yes	No
3 Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual		X
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual		X
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization **0**

Part VIII Statement of RevenueCheck if Schedule O contains a response or note to any line in this Part VIII ☐

(A) Total revenue		(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514
Contributions, Gifts, Grants, and Other Similar Amounts	1a Federated campaigns			
	b Membership dues			
	c Fundraising events			
	d Related organizations			
	e Government grants (contributions)	397,143.		
	f All other contributions, gifts, grants, and similar amounts not included above	69,547.		
	g Noncash contributions included in lines 1a-1f			
	h Total. Add lines 1a-1f	466,690.		
Program Service Revenue	2a PROGRAM	1,993.	1,993.	
	b OVERDUE FINES AND COPIES	1,812.	1,812.	
	c MISCELLANEOUS	75.	75.	
	d			
	e			
	f All other program service revenue			
	g Total. Add lines 2a-2f	3,880.		
	3 Investment income (including dividends, interest, and other similar amounts)	140,342.		140,342.
4 Income from investment of tax-exempt bond proceeds				
5 Royalties				
Other Revenue	6a Gross rents			
	b Less: rental expenses			
	c Rental income or (loss)			
	d Net rental income or (loss)			
	7a Gross amount from sales of assets			
	b Other than on other basis inventory			
	c And sales expenses			
	d Net gain or (loss)			
	8a Gross income from fundraising events (not including 5 of contributions reported on line 1c). See Part IV, line 18	40,618.		
	b Less: direct expenses			
	c Net income or (loss) from fundraising events	40,618.		
	9a Gross income from gaming activities. See Part IV, line 19			
	b Less: direct expenses			
	c Net income or (loss) from gaming activities			
	10a Gross sales of inventory, less: returns and allowances			
	b Less: cost of goods sold			
	c Net income or (loss) from sales of inventory			
	Miscellaneous Revenue	11a		
11b				
11c				
e Total. Add lines 11a-11d				
12 Total revenue. See instructions	651,530.	3,880.	0.	140,342.

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX ☐

(A) (B) Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 30e of Part VIII.	Total expenses	Program service	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21.				
2 Grants and other assistance to domestic individuals. See Part IV, line 22.				
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16.				
4 Benefits paid to or for members.				
5 Compensation of current officers, directors, trustees, and key employees.	138,051.	0.	138,051.	0.
6 Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B).	0.	0.	0.	0.
7 Other salaries and wages.	228,011.	228,011.		
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions).				
9 Other employee benefits.	52,900.	37,559.	15,341.	
10 Payroll taxes.				
11 Fees for services (nonemployees):				
a Management.				
b Legal.				
c Accounting.				
d Lobbying.				
e Professional fundraising services. See Part IV, line 17.				
f Investment management fees.				
g Other fees for services (see instructions, line 11).	12,323.	9,858.	2,465.	
12 Advertising and promotion				
13 Office expenses	5,463.	5,463.		
14 Information technology	1,901.	1,901.		
15 Royalties				
16 Occupancy				
17 Travel				
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings				
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	80,209.	80,209.		
23 Insurance	24,354.	24,354.		
24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), expenses must be listed.)				
a	41,998.	41,998.		
BOOKS	35,560.	35,560.		
b	30,985.	30,985.		
- BUILDING & GROUNDS MAINT -	23,586.	23,586.		
c	51,331.	39,319.	8,540.	3,472.
GRANT EXPENDITURES				
d Total functional expenses. Add lines 1 through 24e.	726,672.	558,803.	164,397.	3,472.
UTILITIES AND FUEL				
e All other expenses				
25				
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check hereif following SOP 98-2 (ASC 958-720)				

BAA

Part X Balance SheetCheck if Schedule O contains a response or note to any line in this Part X ☐

	(A) Beginning of year	(B) End of year
Assets		
1Cash 'non-interest-bearing	289,663.	1 185,209.
2Savings and temporary cash investments		2
3Pledges and grants receivable, net		3
4Accounts receivable, net		4
5Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		5
6Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)		6
7Notes and loans receivable, net		7
8Inventories for sale or use		8
9Prepaid expenses and deferred charges	17,396.	9 22,719.
10aLand, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D. 10a	2,629,585.	
bLess: accumulated depreciation 10b	1,322,178.	
11Investments 'publicly traded securities	1,341,070.	10c 1,307,407.
12Investments 'other securities. See Part IV, line 11	1,728,853.	11 1,404,083.
13Investments 'program-related. See Part IV, line 11		12
14Intangible assets		13
15Other assets. See Part IV, line 11		14
16Total assets. Add lines 1 through 15 (must equal line 33)	3,376,982.	15 2.
		16 2,919,420.
Liabilities		
1Accounts payable and accrued expenses.	8,516.	1 25,198.
7Grants payable.		7
1Deferred revenue.		1
8		8
1Tax-exempt bond liabilities.		1
9		9
2Escrow or custodial account liability. Complete Part IV of Schedule D.		2
0Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons.		0
2Secured mortgages and notes payable to unrelated third parties.		2
2Unsecured notes and loans payable to unrelated third parties.	3,363.	2 2,487.
36Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D.	11,879.	36 27,685.
2Total liabilities. Add lines 17 through 25.	3,365,103.	2 2,891,735.
7		7
2		2
8		8
29Net assets without donor restrictions.		29
30		30
31Net assets with donor restrictions.		31
32	3,365,103.	32 0 2,891,735.
33Organizations that do not follow FASB ASC 958, check here	3,376,982.	33 3 2,919,420.
Net Assets or Fund Balances		
BAA		1 Form 990 (2022)
Capital stock or trust principal, or current funds		3
Paid-in or capital surplus, or land, building, or equipment fund		2
Retained earnings, endowment, accumulated income, or other funds		3
Total net assets or fund balances		3
Total liabilities and net assets/fund balances		

Part XI Reconciliation of Net AssetsCheck if Schedule O contains a response or note to any line in this Part XI ☐

1 Total revenue (must equal Part VIII, column (A), line 12)	1	651,530.
2 Total expenses (must equal Part IX, column (A), line 25)	2	726,672.
3 Revenue less expenses. Subtract line 2 from line 1	3	-75,142.
4 Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	3,365,103.
5 Net unrealized gains (losses) on investments	5	-398,226.
6 Donated services and use of facilities	6	
7 Investment expenses	7	
8 Prior period adjustments	8	
9 Other changes in net assets or fund balances (explain on Schedule O)	9	0.
10 Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B))	10	2,891,735.

Part XII Financial Statements and ReportingCheck if Schedule O contains a response or note to any line in this Part XII ☐

1 Accounting method used to prepare the Form 990: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other	Yes	No
If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.		
2a Were the organization's financial statements compiled or reviewed by an independent accountant?	<input checked="" type="checkbox"/>	
If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both:		
<input checked="" type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		
b Were the organization's financial statements audited by an independent accountant?		<input checked="" type="checkbox"/>
If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both:		
<input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		
c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	<input checked="" type="checkbox"/>	
If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.		
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Uniform Guidance, 2 C.F.R. Part 200, Subpart F?		<input checked="" type="checkbox"/>
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits.		

SCHEDULE A
(Form 990)

Department of the
Treasury Internal Revenue
Service

Public Charity Status and Public Support
Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.
Attach to Form 990 or Form 990-EZ.
Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2022

Open to Public
Inspection

Name of the organization STARR INSTITUTE, INC.
DBA STARR LIBRARY

Employer identification number
14-1558090

Part I Reason for Public Charity Status. (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990).)
- 3A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state: _____
- 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7 ☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8 ☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9 ☐ An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: _____
- 10 ☒ An organization that normally receives (1) more than 33-1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33-1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 1 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 1 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
- 2 a ☐ **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
- b ☐ **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
- c ☐ **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
- d ☐ **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
- e Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
- f Enter the number of supported organizations: _____
- g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
(A)						
(B)						
(C)						
(D)						
(E)						
Total						

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf.						
3 The value of services or facilities furnished by a governmental unit to the organization without charge.						
4 Total. Add lines 1 through 3.						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f).						
6 Public support. Subtract line 5 from line 4.						

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
7 Amounts from line 4.						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources.						
9 Net income from unrelated business activities, whether or not the business is regularly carried on.						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI).						
11 Total support. Add lines 7 through 10.						
12 Gross receipts from related activities, etc. (See instructions).						

13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ☐**Section C. Computation of Public Support Percentage**

14 Public support percentage for 2022 (line 6, column (f), divided by line 11, column (f)).	14%	15 Public support percentage from 2021 Schedule A, Part II, line 14.	15%
16a 33-1/3% support test 2022. If the organization did not check the box on line 13, and line 14 is 33-1/3% or more, check this box and stop here . The organization qualifies as a publicly supported organization. <input type="checkbox"/>			
b 33-1/3% support test 2021. If the organization did not check a box on line 13 or 16a, and line 15 is 33-1/3% or more, check this box and stop here . The organization qualifies as a publicly supported organization. <input type="checkbox"/>			
17a 10%-facts-and-circumstances test 2022. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here . Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization <input type="checkbox"/>			
b 10%-facts-and-circumstances test 2021. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here . Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization. <input type="checkbox"/>			
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions. <input type="checkbox"/>			

BAA5Schedule A (Form 990) 2022

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	531,132.	413,099.	544,726.	610,625.	466,690.	2,566,272.
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose.	12,684.	8,749.	2,165.	1,162.	3,880.	28,640.
3 Gross receipts from activities that are not an unrelated trade or business under section 513.						0.
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf.						0.
5 The value of services or facilities furnished by a governmental unit to the organization without charge.						0.
6 Total. Add lines 1 through 5.	543,816.	421,848.	546,891.	611,787.	470,570.	2,594,912.
7a Amounts included on lines 1, 2, and 3 received from disqualified persons.	0.	0.	0.	0.	0.	0.
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year.	0.	0.	0.	0.	0.	0.
c Add lines 7a and 7b.	0.	0.	0.	0.	0.	0.
8 Public support. (Subtract line 7c from line 6.)						2,594,912.

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
9 Amounts from line 6	543,816.	421,848.	546,891.	611,787.	470,570.	2,594,912.
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources	93,558.	66,401.	48,152.	80,756.	140,342.	429,209.
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						0.
c Add lines 10a and 10b	93,558.	66,401.	48,152.	80,756.	140,342.	429,209.
11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on						0.
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI).	S . E . . P . .	A . R . . T . .	V	40,973.	32,308.	2,693,491.
13 Total support. (Add lines 9, 10c, 11, and 12.)	678,347.	520,557.	597,736.	741,662.	651,530.	3,189,832.
14 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here						<input type="checkbox"/>

Section C. Computation of Public Support Percentage

1 Public support percentage for 2022 (line 8, column (f), divided by line 13, column (f))	1	81.35%
5 Public support percentage from 2021 Schedule A, Part III, line 15	5	83.03%

Section D. Computation of Investment Income Percentage

10 Investment income percentage for 2022 (line 10c, column (f), divided by line 13, column (f))	17	6	13.46%
18 Investment income percentage from 2021 Schedule A, Part III, line 17	18		11.97%

19a 33-1/3% support tests 2022. If the organization did not check the box on line 14, and line 15 is more than 33-1/3%, and line 17 is not more than 33-1/3%, check this box and stop here. The organization qualifies as a publicly supported organization. ☒**b 33-1/3% support tests 2021.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33-1/3%, and line 18 is not more than 33-1/3%, check this box and stop here. The organization qualifies as a publicly supported organization. ☐**20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions. ☐

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

	Yes	No
1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.		
2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).		
3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.		
b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination.		
c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.		
4a Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes" and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.		
b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.		
c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.		
5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).		
b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
c Substitutions only. Was the substitution the result of an event beyond the organization's control?		
6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI .		
7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).		
8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).		
9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.9a		
b Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI.9b		
c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.9c		
10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below. 10a		
b Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.) 10b		

Part IV Supporting Organizations (continued)

11 Has the organization accepted a gift or contribution from any of the following persons?

a A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization?**b** A family member of a person described on line 11a above?**c** A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide detail in **Part VI**.

	Yes	No
11		
a		
c		

Section B. Type I Supporting Organizations

1 Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in **Part VII** how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.

2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in **Part VII** how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.

	Yes	No
11		
c		
1		
2		

Section C. Type II Supporting Organizations

1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in **Part VII** how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).

	Yes	No
1		

Section D. All Type III Supporting Organizations

1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?

2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in **Part VII** how the organization maintained a close and continuous working relationship with the supported organization(s).

3 By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in **Part VI** the role the organization's supported organizations played in this regard.

	Yes	No
1		
2		
3		

Section E. Type III Functionally Integrated Supporting Organizations

1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).

a ☐ The organization satisfied the Activities Test. Complete **line 2** below.

b ☐ The organization is the parent of each of its supported organizations. Complete **line 3** below.

c ☐ The organization supported a governmental entity. Describe in **Part VI** how you supported a governmental entity (see instructions).

2 Activities Test. Answer lines 2a and 2b below.

a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in **Part VI** identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.

b Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in **Part VI** the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.

3 Parent of Supported Organizations. Answer lines 3a and 3b below.

a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? If "Yes" or "No," provide details in **Part VI**.

b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in **Part VI** the role played by the organization in this regard.

	Yes	No
2a		
2b		
3a		
3b		

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

1 ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A Adjusted Net Income

		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1	
2	Recoveries of prior-year distributions	2	
3	Other gross income (see instructions)	3	
4	Add lines 1 through 3.	4	
5	Depreciation and depletion	5	
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	
7	Other expenses (see instructions)	7	
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8	

Section B Minimum Asset Amount

		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):		
a	Average monthly value of securities	1	
b	Average monthly cash balances	a	
c	Fair market value of other non-exempt-use assets	1	
d	Total (add lines 1a, 1b, and 1c)	b	
e	Discount claimed for blockage or other factors (explain in detail in Part VI):	1c	
2	Acquisition indebtedness applicable to non-exempt-use assets	d	
3	Subtract line 2 from line 1d.	3	
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4	
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6	Multiply line 5 by 0.035.	6	
7	Recoveries of prior-year distributions	7	
8	Minimum Asset Amount (add line 7 to line 6)	8	

Section C Distributable Amount

			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1	
2	Enter 0.85 of line 1	2	
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3	
4	Enter greater of line 2 or line 3	4	
5	Income tax imposed in prior year	5	
6	Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6	
7	Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).		

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Schedule A (Form 990) 2022

Part VII Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)**Section D** Distributions

	Current Year
1 Amounts paid to supported organizations to accomplish exempt purposes	1
2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	2
3 Administrative expenses paid to accomplish exempt purposes of supported organizations	3
4 Amounts paid to acquire exempt-use assets	4
5 Qualified set-aside amounts (prior IRS approval required) <i>provide details in Part VI</i>	5
6 Other distributions (describe in Part VI). See instructions.	6
7 Total annual distributions. Add lines 1 through 6.	7
8 Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions.	8
9 Distributable amount for 2022 from Section C, line 6	9
10 Line 8 amount divided by line 9 amount	10

(i) Distributions	(ii) Underdistributions Pre-2022	(iii) Distributable Amount for 2022
1 Distributable amount for 2022 from Section C, line 6		
2 Underdistributions, if any, for years prior to 2022 (reasonable cause required) <i>explain in Part VI</i> . See instructions.		
3 Excess distributions carryover, if any, to 2022		
a From 2017.....		
b From 2018.....		
c From 2019.....		
d From 2020.....		
e From 2021.....		
f Total of lines 3a through 3e		
g Applied to underdistributions of prior years		
h Applied to 2022 distributable amount		
i Carryover from 2017 not applied (see instructions)		
j Remainder. Subtract lines 3g, 3h, and 3i from line 3f.		
4 Distributions for 2022 from Section D, line 7:		
a Applied to underdistributions of prior years		
b Applied to 2022 distributable amount		
c Remainder. Subtract lines 4a and 4b from line 4.		
5 Remaining underdistributions for years prior to 2022, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, <i>explain in Part VI</i> . See instructions.		
6 Remaining underdistributions for 2022. Subtract lines 3h and 4b from line 1. For result greater than zero, <i>explain in Part VI</i> . See instructions.		
7 Excess distributions carryover to 2023. Add lines 3j and 4c.		
8 Breakdown of line 7:		
a Excess from 2018.....		
b Excess from 2019.....		
c Excess from 2020.....		
d Excess from 2021.....		
e Excess from 2022.....		
BAA		

Schedule A (Form 990) 2022

Part VI

Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

PART III, LINE 12 - OTHER INCOME

NATURE AND SOURCE		2022	2021	2020	2019	2018
RENT						
FUND						
RAISING						
MISCELLANEOUS	EVENTS	\$ 40,618.	\$ 49,119.	\$ 2,643.	\$ 50.	\$ 305.
						\$ 511.
						\$ 39,158.
						\$ 1,304.
	TOTAL	\$ 40,618.	\$ 49,119.	\$ 2,693.	\$ 32,308.	\$ 40,973.

**SCHEDULE D
(Form 990)**

Department of the
Treasury Internal Revenue
Service

Name of the organization
STARR INSTITUTE, INC.
DBA STARR LIBRARY

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
Attach to Form 990.
Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2022

Open to Public
Inspection

Employer identification number

14-1558090

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.

Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate value of contributions to (during year)		
3 Aggregate value of grants from (during year)		
4 Aggregate value at end of year		
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?	<input type="checkbox"/> Yes	<input type="checkbox"/> No

Part II Conservation Easements.

Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

☐ Preservation of land for public use (for example, recreation or education) ☐ Preservation of a historically important land area

☐ Preservation of a certified historic structure ☐ Preservation of a habitat

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Tax Year
a Total number of conservation easements	2
b Total acreage restricted by conservation easements	a
c Number of conservation easements on a certified historic structure included in (a)	2
d Number of conservation easements included in (c) acquired after July 25, 2006 and not on a historic structure listed in the National Register	b d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year

4 Number of states where property subject to conservation easement is located

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenue included on Form 990, Part VIII, line 1. \$

(ii) Assets included in Form 990, Part X. \$

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:

a Revenue included on Form 990, Part VIII, line 1 \$

b Assets included in Form 990, Part X \$

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply):

a ☐ Public exhibition ☐ Loan or exchange program

b ☐ Scholarly research ☐ Other

c ☐ Preservation for future generations

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1 a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIII and complete the following table:

	Amount
c Beginning balance	1c
d Additions during the year	1d
e Distributions during the year	1e
f Ending balance	1f

2 a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII ☐

Part V Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1 a Beginning of year balance					
b Contributions					
c Net investment earnings, gains, and losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance					

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

a Board designated or quasi-endowment %

b Permanent endowment %

c Term endowment %

The percentages on lines 2a, 2b, and 2c should equal 100%.

3 a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

(i) Unrelated organizations

(ii) Related organizations

b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R?

	Yes	No
3 a(i)		
3 a(ii)		
3 b		

4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property (investment basis) (other)	(a) Cost or other basis	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1 a Land		31,040.		31,040.
b Buildings		2,371,943.	1,181,877.	1,190,066.
c Leasehold improvements		69,969.	9,544.	60,425.
d Equipment		147,927.	124,897.	23,030.
e Other		8,706.	5,860.	2,846.
Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.)				1,307,407.

BAA

Schedule D (Form 990) 2022

Part VII Investments Other Securities.

N/A

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely held equity interests		
(3) Other		
(A) -----		
(B) -----		
(C) -----		
(D) -----		
(E) -----		
(F) -----		
(G) -----		
(H) -----		
(I) -----		
Total. (Column (b) must equal Form 990, Part X, column (B) line 12.)		

Part VIII Investments Program Related.

N/A

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) -----		
(2) -----		
(3) -----		
(4) -----		
(5) -----		
(6) -----		
(7) -----		
(8) -----		
(9) -----		
(10) -----		
Total. (Column (b) must equal Form 990, Part X, column (B) line 13.)		

Part IX Other Assets.

N/A

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1) -----	
(2) -----	
(3) -----	
(4) -----	
(5) -----	
(6) -----	
(7) -----	
(8) -----	
(9) -----	
(10) -----	
Total. (Column (b) must equal Form 990, Part X, column (B) line 15.)	

Part X Other Liabilities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2) PAYROLL LIABILITIES	2,487.
(3) -----	
(4) -----	
(5) -----	
(6) -----	
(7) -----	
(8) -----	
(9) -----	
(10) -----	
(11) -----	
Total. (Column (b) must equal Form 990, Part X, column (B) line 25.)	2,487.

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII ☐

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements	1	
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains (losses) on investments	2	
b	Donated services and use of facilities	a	
c	Recoveries of prior year grants	2	
d	Other (Describe in Part XIII.)	b	
e	Add lines 2a through 2d	2	
3	Subtract line 2e from line 1	c	
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:	e	
a	Investment expenses not included on Form 990, Part VIII, line 7b	2	
b	Other (Describe in Part XIII.)	d	
c	Add lines 4a and 4b	a	
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	4	
		b	
		c	

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements	1	
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2	
b	Prior year adjustments	a	
c	Other losses	2	
d	Other (Describe in Part XIII.)	b	
e	Add lines 2a through 2d	2	
3	Subtract line 2e from line 1	c	
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:	e	
a	Investment expenses not included on Form 990, Part VIII, line 7b	2	
b	Other (Describe in Part XIII.)	d	
c	Add lines 4a and 4b	a	
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	4	
		b	
		c	
		5	

Part XIII Supplemental Information.

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

SCHEDULE G
(Form 990)

Department of the
Treasury Internal Revenue
Service

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the
organization entered more than \$15,000 on Form 990-EZ, line 6a.
Attach to Form 990 or Form 990-EZ.

OMB No. 1545-0047

2022

Open
Public
Inspection

Go to www.irs.gov/Form990 for instructions and the latest information.

Name of the organization
STARR INSTITUTE, INC.
DBA STARR LIBRARY

Employer identification
number
14-1558090

Part I Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line 17.
Form 990-EZ filers are not required to complete this part.

1 Indicate whether the organization raised funds through any of the following activities. Check all that apply.

- ☐ a Mail solicitations ☐ Solicitation of non-government grants
☐ b Internet and email solicitations ☐ Solicitation of government grants
☐ c Phone solicitations ☐ Special fundraising events
☐ d In-person solicitations

2a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, or key
employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? ☐ Yes ☒ No

b If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be
compensated at least \$5,000 by the organization.

(i) Name and address of individual fundraiser or entity (fundraiser) have custody or control from activity column (i)	(ii) Did fundraiser have custody or control from activity		(iii) Amount paid to fundraiser listed in	(iv) Amount paid to (or retained by) organization
	Yes	No		
1				
2				
3				
4				
5				
6				
7				
8				
9				
10				

Total 0.

3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration
or licensing.

Part III Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

	(a) Event #1 BOOK SALES AND (event type)	(b) Event #2 (event type)	(c) Other events NONE (total number)	(d) Total events (add column through column (c))
Revenue				
1 Gross receipts.....	40,618.			40,618.
2 Less: Contributions.....				
3 Gross income (line 1 minus line 2).....	40,618.			40,618.
Direct Expenses				
4 Cash prizes.....				
5 Noncash prizes.....				
6 Rent/facility costs.....				
7 Food and beverages.....				
8 Entertainment.....				
9 Other direct expenses.....				
10 Direct expense summary. Add lines 4 through 9 in column (d).....				
11 Net income summary. Subtract line 10 from line 3, column (d).....				40,618.

Part III Gaming. Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

	(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add through column (c))
Revenue				
1 Gross revenue.....				
Direct Expenses				
2 Cash prizes.....				
3 Noncash prizes.....				
4 Rent/facility costs.....				
5 Other direct expenses.....				
6 Volunteer labor.....	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	
7 Direct expense summary. Add lines 2 through 5 in column (d).....				
8 Net gaming income summary. Subtract line 7 from line 1, column (d).....				

9 Enter the state(s) in which the organization conducts gaming activities: _____

a Is the organization licensed to conduct gaming activities in each of these states? ☐ Yes ☐ No

b If "No," explain: _____

10a Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year? ☐ Yes ☐ No

b If "Yes," explain: _____

11 Does the organization conduct gaming activities with nonmembers? ☐ Yes ☐ No

12 Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed to administer charitable gaming? ☐ Yes ☐ No

13 Indicate the percentage of gaming activity conducted in:

a The organization's facility 13 %

b An outside facility a %

14 Enter the name and address of the person who prepares the organization's gaming/special events books and records:

Name _____

Address _____

15a Does the organization have a contract with a third party from whom the organization receives gaming revenue? ☐ Yes ☐ No

b If "Yes," enter the amount of gaming revenue received by the organization \$ and the amount

of gaming revenue retained by the third party \$

If "Yes," enter name and address of the third party:

Name _____

Address _____

16 Gaming manager information:

Name _____

Gaming manager compensation \$ _____

Description of services provided _____

☐ Director/officer ☐ Employee ☐ Independent contractor

17 Mandatory distributions:

a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? ☐ Yes ☐ No

b Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year: \$ _____

Part IV Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.

SCHEDULE O
(Form 990)

Department of the
Treasury Internal Revenue
Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.
Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2022

Open to
Public Inspection

Name of the organization STARR INSTITUTE, INC. DBA
STARR LIBRARY

Employer identification number
14-1558090

FORM 990 - ADDITIONAL DBAS

STARR LIBRARY

FORM 990, PART VI, LINE 11B - FORM 990 REVIEW PROCESS

THE 990 IS REVIEWED BY THE TREASURER, WHO PRESENTS IT TO THE BOARD.

FORM 990, PART VI, LINE 15B - COMPENSATION REVIEW & APPROVAL PROCESS - OFFICERS & KEY EMPLOYEES

THE PERSONNEL COMMITTEE MAKES SALARY RECOMMENDATIONS TO THE BOARD WHICH DISCUSSES

THE AMOUNT RECOMMENDED AND PRESENTS A MOTION WHICH IS VOTED ON BY ALL PERSONS

ATTENDING A PUBLIC MEETING.

FORM 990, PART VI, LINE 19 - OTHER ORGANIZATION DOCUMENTS PUBLICLY AVAILABLE

PROVIDED FOR INSPECTION UPON REQUEST.